

Form ntchrgbk

UNITED STATES BANKRUPTCY COURT

District of New Jersey
MLK Jr Federal Building
50 Walnut Street
Newark, NJ 07102

Case No.: 23-13359-VFP
Chapter: 11
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Bed Bath & Beyond Inc.
650 Liberty Avenue
Union, NJ 07083

Social Security No.:

Employer's Tax I.D. No.:

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held at

Courtroom 3B, Martin Luther King, Jr. Federal Building, 50 Walnut Street, 3rd Floor, Newark, NJ 07102

on 4/24/23 at 02:00 PM

to consider and act upon the following:

5 – Motion for Joint Administration for the following cases: 23-13360, 23-13361, 23-13362, 23-13363, 23-13364, 23-13365, 23-13366, 23-13367, 23-13368, 23-13369, 23-13370, 23-13371, 23-13372, 23-13373, 23-13374, 23-13375, 23-13376, 23-13377, 23-13378, 23-13379, 23-13380, 23-13381, 23-13382, 23-13383, 23-13384, 23-13385, 23-13386, 23-13387, 23-13388, 23-13389, 23-13390, 23-13391, 23-13392, 23-13393, 23-13394, 23-13395, 23-13396, 23-13397, 23-13398, 23-13399, 23-13400, 23-13401, 23-13402, 23-13403, 23-13404, 23-13405, 23-13406, 23-13407, 23-13408, 23-13409, 23-13410, 23-13411, 23-13412, 23-13413, 23-13414, 23-13415, 23-13416, 23-13417, 23-13418, 23-13419, 23-13420, 23-13421, 23-13422, 23-13423, 23-13424, 23-13425, 23-13426, 23-13427, 23-13428, 23-13429, 23-13430, 23-13431, 23-13432 Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

6 – Motion for an Order Authorizing Debtor to Retain a Claims and Noticing Agent Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

7 – Motion re: Debtors' Motion for Entry of an Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

8 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File A Consolidated List of the Debtors' 30 Largest Unsecured Creditors (B) File A Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (C) Redact Certain Personally Identifiable Information, (II) Waiving the Requirement to File a List of Equity Holders and Provide Notices Directly to Equity Security Holders, and (III) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

9 – Motion to Extend Time to File Missing Schedules (related document:1 Voluntary Petition (Chapter 11) filed by Debtor Bed Bath & Beyond Inc.) Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

11 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

12 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees, and (II) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

18 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Use of Existing Business Forms and Records, (B) Maintain Existing Corporate Bank Accounts and Cash Management System, (C) Pay Prepetition Bank Fees Associated with the Cash Management System, and (D) Continue Performance of Intercompany Transactions; (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Waiving Certain U.S. Trustee Requirements for a Period Not to Exceed Thirty Days Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

20 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

21 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services, (III) Approving the Debtors Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

22 – Motion re: Debtors' Motion for Entry or Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Secured Claims of Critical Lien Claimants, (II) Confirming Administrative Expense Priority of Critical Outstanding Orders, and (III) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

23 – Motion re: Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Preferred Stock (II) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

24 – Motion re: Debtors' Motion for Entry of an Order Implementing a Procedural Protocol for the Administration of Cross-Border Insolvency Proceedings Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

25 – Motion re: Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

28 – Motion re: For Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreements, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances, (III) Authorizing Customary Bonuses to Employees of Closing Stores, and (IV) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Sirota, Michael)

29 – Motion re: Debtors' Motion for Entry of an Order (I)(A) Approving the Auction and Bidding Procedures; (B) Approving Stalking Horse Bid Protections; (C) Scheduling Bid Deadlines and an Auction; (D) Approving the Form and Manner of Notice Thereof; (E) Approving the Form APA, and (II)(A) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (B) Authorizing the Assumption and Assignment of Assumed Contracts, (C) Authorizing the Sale of Assets, and (D) Granting Related Relief Filed by Michael D. Sirota on behalf of Bed Bath & Beyond Inc.. (Attachments: # 1 Declaration of David Kurtz in Support of the Debtors' Motion for Entry of Orders # 2 Declaration of Elise S. Frejka in Support of the Debtors' Motion for Entry of Orders) (Sirota, Michael)

Dated: 4/23/23

Jeanne Naughton
Clerk, U.S. Bankruptcy Court

In re:
Bed Bath & Beyond Inc.
Debtor

Case No. 23-13359-VFP
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-2
Date Rcvd: Apr 24, 2023

User: admin
Form ID: ntchrgbk

Page 1 of 2
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 26, 2023:

Recip ID	Recipient Name and Address
db	+ Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107
op	+ Sixth Street Specialty Lending, Inc., c/o DUANE MORRIS LLP, One Riverfront PLaza, 1037 Raymond Blvd., Suite 1800 Newark, NJ 07102-5429

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 26, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2023 at the address(es) listed below:

Name	Email Address
Alexandria Nikolinos	on behalf of U.S. Trustee U.S. Trustee alexandria.nikolinos@usdoj.gov
Fran B. Steele	on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov
Joseph H. Lemkin	on behalf of Creditor Levin Management Corporation jlemkin@stark-stark.com
Leslie Carol Heilman	on behalf of Creditor Brixmor Operating Partnership LP heilmanl@ballardspahr.com vesperm@ballardspahr.com;roglenl@ballardspahr.com
Michael D. Sirota	on behalf of Debtor Bed Bath & Beyond Inc. msirota@coleschotz.com fpisano@coleschotz.com;ssallie@coleschotz.com;pratkowiak@coleschotz.com;lmorton@coleschotz.com

District/off: 0312-2

User: admin

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Date Rcvd: Apr 24, 2023

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Total Noticed: 2

Morris S. Bauer

on behalf of Other Prof. Sixth Street Specialty Lending Inc. MSBauer@duanemorris.com, tjsantorelli@duanemorris.com

Sommer Leigh Ross

on behalf of Other Prof. Sixth Street Specialty Lending Inc. slross@duanemorris.com, AutoDocketWILM@duanemorris.com

Thomas S. Onder

on behalf of Creditor Levin Management Corporation tonder@stark-stark.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 9